



ADVISORY

# CASE STUDY

## Cloud or Not to Cloud That is the Question

### Challenge

A boutique financial services firm needed to decide whether to move its operations into the cloud or stay on premises.

### What We Did

- Worked with the firm's Board and executive management to understand their business needs.
- Worked with the firm's technology staff to understand their current challenges on premise
- Analyzed the business needs versus the technical capacity
- Provided a methodology that the firm could use to evaluate where operations should live based on business criticality, time needed to implement, cost and support needs.

### Result

- The firm was able to use the methodology to move its non-core operations into the cloud at a large savings
- The firm realized an increase in redundancy, computing capacity, storage and disaster recovery while keeping costs unchanged